

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

**One Bowling Green
New York, NY 10004-1408**

IN RE: Genever Holdings LLC

CASE NO.: 20-12411-jlg

Social Security/Taxpayer ID/Employer ID/Other Nos.:
47-3338202

CHAPTER: 11

NOTICE TO ALL INTERESTED PARTIES

Please be advised that all matters scheduled for 2/18/2021 have been adjourned to 3/9/2021 at 11:00 a.m.

Dated: February 17, 2021

Vito Genna
Clerk of the Court

In re:
Genever Holdings LLC
Debtor

Case No. 20-12411-jlg
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0208-1

User:

Page 1 of 2

Date Rcvd: Feb 18, 2021

Form ID: 143

Total Noticed: 21

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.P.2002(g)(4).

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 20, 2021:

Recip ID	Recipient Name and Address
db	Genever Holdings LLC, 781 Fifth Avenue, Apt. 1801, New York, NY 10022-5520
smg	N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551
smg	+ New York City Dept. Of Finance, Office of Legal Affairs, 375 Pearl Street, 30th Floor, New York, NY 10038-1442
smg	+ United States Attorney's Office, Southern District of New York, Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825
7772040	Adam Leitman Bailey P.C., 1 Battery Park Plz Fl 18, New York, NY 10004-1646
7772041	Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola, British Virgin Islands
7793717	+ Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7772043	Lawall & Mitchell LLC, 162 E 64th St, New York, NY 10065-7478
7772044	++ NEW YORK STATE ATTORNEY GENERAL, 28 LIBERTY STREET, NY NY 10005-1496 address filed with court:, New York State Attorney General, 120 Broadway, New York, NY 10271-0002
7772045	+ NYC Dep't of Finance, Legal Affairs, 345 Adams St Fl 3, Brooklyn, NY 11201-3739
7772046	NYC Dept of Law, Attn: Bernadette Brennan, Esq., 100 Church St Rm 5-233, New York, NY 10007-2601
7792608	+ Pacifica Alliance Asia Opportunity Fund L.P, c/o D. Spelfogel, R. Bernard and A. Nann, Foley & Lardner LLP, 90 Park Avenue, New York, NY 10016-1301
7772049	Qiang Guo, c/o Bravo Luck Limited, P.O. Box 957, Off Shore Incorporation Centre, Road Town, Tortola British Virgin Islands
7772050	Romer Debbas LLP, 275 Madison Ave Ste 801, New York, NY 10016-1153
7772051	+ The Sherry Netherland, 781 5th Ave, New York, NY 10022-1046
7772669	+ The Sherry-Netherland, Inc., c/o Stroock & Stroock & Lavan LLP, Attn Gabriel E. Sasson, Esq., 180 Maiden Lane, New York, NY 10038-4982

TOTAL: 16

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
smg	Email/Text: sbse.cio.bnc.mail@irs.gov	Feb 18 2021 19:42:00	Internal Revenue Service, PO Box 7346, Philadelphia, PA 19101-7346
smg	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Feb 18 2021 19:42:00	New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300, Albany, NY 12205-0300
7772047	Email/Text: nys.dtf.bncnotice@tax.ny.gov	Feb 18 2021 19:42:00	NYS Dep't of Taxation, Bankruptcy/Special Procedure, PO Box 5300, Albany, NY 12205-0300
7793716	+ Email/Text: mkremer@omm.com	Feb 18 2021 19:42:00	O'Melveny & Myers LLP, Daniel Shamah, 7 Times Square, New York, NY 10036-6524
7772048	Email/Text: mkremer@omm.com	Feb 18 2021 19:42:00	Pacific Alliance Asia, Opportunity Fund LP, c/o O'Melveny & Myers, 7 Times Sq, New York, NY 10036-6524

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

District/off: 0208-1

User:

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Recip ID	Bypass Reason	Name and Address
intp		Bravo Luck Limited
cr		Pacific Alliance Asia Opportunity Fund L.P.
cr		The Sherry-Netherland, Inc.
7772042	*	Internal Revenue Service, Centralized Insolvency Operations, PO Box 7346, Philadelphia, PA 19101-7346

TOTAL: 3 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 20, 2021

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 17, 2021 at the address(es) listed below:

Name	Email Address
Daniel Shamah	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dshamah@omm.com daniel-shamah-9039@ecf.pacerpro.com
Douglas E. Spelfogel	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. dspelfogel@foley.com
Edward Moss	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. emoss@omm.com edward-moss-3905@ecf.pacerpro.com
Francis J. Lawall	on behalf of Interested Party Bravo Luck Limited francis.lawall@troutman.com henrys@pepperlaw.com;mclaughlinm@pepperlaw.com
Gabriel Sasson	on behalf of Creditor The Sherry-Netherland Inc. gsasson@stroock.com, mmagzamen@stroock.com;mlaskowski@stroock.com;dmohamed@stroock.com;ekuznick@stroock.com
J. Ted Donovan	on behalf of Debtor Genever Holdings LLC TDonovan@GWFGlaw.com
Kevin J. Nash	on behalf of Debtor Genever Holdings LLC KNash@gwfglaw.com jstrauss@gwfglaw.com
Stuart Sarnoff	on behalf of Creditor Pacific Alliance Asia Opportunity Fund L.P. ssarnoff@omm.com stuart-sarnoff-1059@ecf.pacerpro.com
United States Trustee	USTPRegion02.NYECF@USDOJ.GOV

TOTAL: 9